

**City of Bellaire**  
**Annual Local Debt Report**  
**September 30, 2017**

**General Obligation Bond Overview (1):**

<u>Bond Title</u>	<u>Original Par Amount</u>	<u>Final Maturity Date</u>	<u>Principal Outstanding</u>	<u>Interest to Maturity</u>	<u>Total Principal &amp; Interest</u>		<u>Proceeds Spent (2)</u>	<u>Proceeds Unspent (2)</u>	<u>Moody's Rating</u>	<u>S&amp;P Rating</u>	<u>Purpose</u>
					<u>to Maturity</u>	<u>per Capital</u>					
GO Bds Ser 2009	\$ 7,000,000	02/15/2034	\$ 3,855,000	\$ 1,534,182	\$ 5,389,182	\$ 291.02	\$ 6,849,547.55	\$ -	Aa1	AAA	Streets, Drainage, Sidewalks & City Buildings
GO Ref Bds Ser 2009A	11,195,000	02/15/2026	3,195,000	566,605	3,761,605	203.13	11,325,829.48	-	Aa1	AAA	Refunding
GO Ref Bds Ser 2010	16,930,000	02/15/2028	8,705,000	1,698,575	10,403,575	561.81	17,214,283.29	-	NR	AAA	Refunding
GO Bds Ser 2010A	6,000,000	02/15/2022	905,000	70,534	975,534	52.68	5,858,000.00	-	NR	AAA	Streets, Drainage & Sidewalks
GO Bds Ser 2011	6,500,000	02/15/2036	5,720,000	2,211,644	7,931,644	428.32	6,421,000.00	-	NR	AAA	Streets, Drainage & Sidewalks
GO Ref Bds Ser 2011A	6,640,000	02/15/2029	5,095,000	1,303,425	6,398,425	345.52	6,896,125.63	-	NR	AAA	Refunding
GO Ref Bds Ser 2011B	8,650,000	02/15/2030	6,800,000	1,903,350	8,703,350	469.99	9,047,223.13	-	NR	AAA	Refunding
GO Ref Bds Ser 2012	9,625,000	02/15/2032	8,510,000	1,658,288	10,168,288	549.10	9,741,709.09	-	NR	AAA	Refunding
GO Bds Ser 2013	6,000,000	02/15/2038	4,980,000	2,338,800	7,318,800	395.23	6,027,308.90	-	NR	AAA	Streets & Drainage
GO Bds Ser 2014	10,425,000	02/15/2039	9,480,000	4,157,766	13,637,766	736.46	10,312,040.32	186,815	NR	AAA	Public Improvements
GO Bds Ser 2015	7,710,000	02/15/2040	6,710,000	2,901,834	9,611,834	519.05	6,544,969.65	1,365,030	NR	AAA	Streets & Drainage
GO Ref Bds Ser 2016	9,690,000	02/15/2035	9,520,000	1,869,970	11,389,970	615.08	9,764,218.00	-	NR	AAA	Refunding
GO Bds Ser 2017	33,315,000	02/15/2042	33,315,000	17,081,103	50,396,103	2,721.47	6,129,092.31	27,330,908	NR	AAA	Public Improvements
GO Bds Ser 2017A	11,505,000	02/15/2042	11,505,000	5,186,588	16,691,588	901.37	(0.00)	11,580,000	NR	AAA	Public Improvements
<b>Total Outstanding</b>			<b>\$ 118,295,000</b>	<b>\$ 44,482,663</b>	<b>\$ 162,777,663</b>	<b>\$ 8,790</b>	<b>\$ 112,131,347</b>	<b>\$ 40,462,753</b>			

(1) All outstanding bonds are general obligation bonds which are secured by property taxes.

(2) Proceeds Spent plus Proceeds Unspent may be more or less than the Original Par Amount due to premiums or discounts at issuance.

**General Obligation Bond Per Capita Information:**

	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal &amp; Interest</u>	<u>Population</u>
Total Outstanding Debt	\$ 118,295,000	\$ 44,482,663	\$ 162,777,663	
Authorized But Unissued Debt	\$ 21,503,836	\$ -	\$ 21,503,836	
All Authorized Debt	\$ 139,798,836	\$ 44,482,663	\$ 184,281,499	
Total GO Debt	\$ 118,295,000	\$ 44,482,663	\$ 162,777,663	
Total GO Debt + Authorized But Unissued Debt	\$ 139,798,836	\$ 44,482,663	\$ 184,281,499	
2018 Population				18,518
Total GO Debt per Capita	\$ 6,388	\$ 2,402	\$ 8,790	
Total GO Debt + Authorized Debt per Capita	\$ 7,549	\$ 2,402	\$ 9,951	

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