City of Bellaire
Annual Local Debt Report
September 30, 2021

General Obligation Bond Overview (1):

Bond Issue	Original Par Amount	Proceeds (2)	Final Maturity Date	Principal Outstanding	Interest to Maturity	Total Principal & Interest to Maturity	Total Principal & Interest to Maturity per Capita (3)	Proceeds Spent	Proceeds Unspent	Moodys Rating	S&P Rating	Purpose
GO Bds Ser 2013	$ 6,000,000	$ 6,027,309	02/15/2022	$ 185,000	$ 2,775	$ 187,775	$ 10	$ 6,027,309	$ -	NR	AAA	Streets & Drainage
GO Bds Ser 2014	10,425,000	10,498,855	02/15/2039	8,280,000	2,876,841	11,156,841	588	10,321,264	177,591	NR	AAA	Public Improvements
GO Bds Ser 2015	7,710,000	7,910,000	02/15/2040	5,595,000	2,083,684	7,678,684	405	6,951,543	958,457	NR	AAA	Streets & Drainage
GO Ref Bds Ser 2016	9,690,000	9,764,218	02/15/2035	9,125,000	1,109,500	10,234,500	539	9,764,218	-	NR	AAA	Refunding
GO Bds Ser 2017	33,315,000	33,460,000	02/15/2042	30,020,000	12,317,978	42,337,978	2,232	33,460,000	-	NR	AAA	Public Improvements
GO Bds Ser 2017A	11,505,000	11,580,000	02/15/2042	10,575,000	3,786,566	14,361,566	757	10,124,559	1,455,441	NR	AAA	Public Improvements
GO Bds Ser 2018	11,475,000	11,500,000	02/15/2043	10,890,000	4,664,600	15,554,600	820	316,823	11,183,177	NR	AAA	Public Improvements
GO Ref Bds Ser 2018	12,760,000	13,441,700	02/15/2034	9,095,000	1,505,744	10,600,744	559	13,441,700	-	NR	AAA	Refunding
GO Bds Ser 2019	3,945,000	4,000,000	02/15/2044	3,840,000	1,279,981	5,119,981	270	-	4,000,000	NR	AAA	Public Improvements
GO Ref Bds Ser 2019A	8,950,000	9,491,040	02/15/2036	8,730,000	1,860,238	10,590,238	558	9,491,040	-	NR	AAA	Refunding
GO Ref Bds Ser 2019B	8,850,000	9,814,237	02/15/2030	8,090,000	1,428,088	9,518,088	502	9,814,237	-	NR	AAA	Refunding
GO Ref Bds Ser 2021	6,400,000	6,502,135	02/15/2038	6,390,000	775,368	7,165,368	378	6,502,135	-	NR	AAA	Refunding
	$ 131,025,000	**$ 133,989,494**		**$ 110,815,000**	**$ 33,691,363**	**$ 144,506,363**	**$ 7,617**	**$ 116,214,828**	**$ 17,774,666**			

General Obligation Bond and Per Capita Information:

	Principal	Interest to Maturity	Total Principal & Interest to Maturity
Total Outstanding Debt	$ 110,815,000	$ 33,691,363	$ 144,506,363
Authorized But Unissued Debt	$ 6,000,000	$ -	$ 6,000,000
All Authorized Debt	$ 116,815,000	$ 33,691,363	$ 150,506,363
Total General Obligation Debt	$ 110,815,000	$ 33,691,363	$ 144,506,363
Total General Obligation Debt per Capita (3)	$ 5,841	$ 1,776	$ 7,617
All Authorized Debt Per Capita (3)	$ 6,158	$ 1,776	$ 7,933

City of Bellaire General Information:

Physical address and mailing address:	7008 South Rice Avenue, Bellaire, Harris County, TX 77401
Main telephone number:	713-662-8222
Chief Financial Officer:	Terrence Beaman
Chief Financial Officer telephone number:	713-662-8251
Chief Financial Officer email address:	tbeaman@bellairetx.gov
Website:	www.bellairetx.gov
Taxpayer Identification Number:	74-6000339
Reporting fiscal year:	2021
Fiscal year period:	October 1 - September 30

(1) All outstanding bonds are general obligation bonds which are secured by property taxes.

(2) Proceeds may be more or less than the original par amount due to premiums or discounts at issuance.

(3) Per capita data calculated using United States Census Bureau population estimate dated July 1, 2019 of 18,971.